

LES MOULINS DE LA CONCORDE LTEE

AND ITS SUBSIDIARY COMPANIES



**Les Moulins
de la Concorde**

UNAUDITED CONDENSED FINANCIAL STATEMENTS FOR THE QUARTER AND THE NINE MONTHS ENDED MARCH 31, 2026

The Directors are pleased to present the unaudited condensed Financial Statements of the Group for the quarter and nine months ended 31 March 2026

1. CONDENSED STATEMENT OF FINANCIAL POSITION

THE GROUP	
Unaudited as at Mar 31, 2026 Rs'000	Audited as at Jun 30, 2025 Rs'000
ASSETS	
Non-current assets	1,719,045
Current assets	1,332,360
Total assets	3,051,405
EQUITY AND LIABILITIES	
Equity and reserves	
Equity holders' interests	2,382,914
Total equity and reserves	2,382,914
Non-current liabilities	445,627
Current liabilities	222,864
Total equity and liabilities	3,051,405

3. CONDENSED STATEMENT OF CASH FLOWS

THE GROUP	
Unaudited - 9 months to	
Mar 31, 2026 Rs'000	Mar 31, 2025 Rs'000
Net cash from operating activities	52,651
Net cash used in investing activities	(69,043)
Net cash (used in) / from financing activities	137,302
Increase in cash and cash equivalents	120,910
Opening cash and cash equivalents at July 1,	56,242
Increase	120,910
Effect of exchange rate changes	(10,985)
At March 31,	166,167

2. CONDENSED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

Turnover	782,781
Operating profit	41,474
Net finance income / (costs)	8,257
Share of results of associate	(6,674)
Profit before taxation	43,057
Income tax expense	(3,739)
Corporate social responsibility	(935)
Corporate climate responsibility levy	(863)
Profit for the period	37,520
Other comprehensive income for the period	945
Total comprehensive income for the period	38,465
Profit attributable to:	
Equity holders of the Parent	37,520
Total comprehensive income attributable to:	
Equity holders of the Parent	38,465
Number of ordinary shares ('000)	
- In issue	10,800
Earnings per share (Rs.)	3.43
Net Asset Value per share (Rs.)	-

4. CONDENSED STATEMENT OF CHANGES IN EQUITY

THE GROUP	
At July 1, 2025	
Profit for the period	-
Other comprehensive income for the period	21,934
Transfer of excess depreciation on revaluation surplus on property, plant and equipment	(9,435)
At March 31, 2026	1,004,898
At July 1, 2024	
Profit for the period	-
Other comprehensive income for the period	(8,187)
Transfer of excess depreciation on revaluation surplus on property, plant and equipment	(9,435)
At March 31, 2025	914,060

THE GROUP

Unaudited - quarter to		Unaudited - 9 months to	
Mar 31, 2026 Rs'000	Mar 31, 2025 Rs'000	Mar 31, 2026 Rs'000	Mar 31, 2025 Rs'000
767,778	782,781	2,444,230	2,492,736
55,837	41,474	107,168	154,329
6,942	8,257	13,840	(7,457)
(2,513)	(6,674)	(1,952)	(5,179)
60,266	43,057	119,056	141,693
(8,951)	(3,739)	(16,506)	(19,434)
(1,282)	(935)	(2,536)	(2,888)
(1,278)	(863)	(2,514)	(7,442)
48,755	37,520	97,500	111,929
18,022	945	21,934	(8,187)
66,777	38,465	119,434	103,742
48,755	37,520	97,500	111,929
66,777	38,465	119,434	103,742
10,800	10,800	10,800	10,800
4.47	3.43	8.88	10.22
-	-	231.70	229.42

ATTRIBUTABLE TO OWNERS OF THE PARENT

Share Capital	Revaluation and other Reserves	Retained Earnings	Total
Rs'000	Rs'000	Rs'000	Rs'000
1,080,000	404,951	897,963	2,382,914
-	-	97,500	97,500
-	21,934	-	21,934
-	(9,435)	9,435	-
1,080,000	417,450	1,004,898	2,502,348
1,080,000	501,264	792,696	2,373,960
-	-	111,929	111,929
-	(8,187)	-	(8,187)
-	(9,435)	9,435	-
1,080,000	483,642	914,060	2,477,702

NOTES

The unaudited interim quarterly condensed financial statements are in compliance with International Financial Reporting Standards (IFRS) and have been prepared on the same basis as the accounting policies set out in the statutory financial statements of the Group for the year ended June 30, 2025, except for the adoption of relevant published Standards and any amendments and Interpretations issued now effective. This communiqué is issued pursuant to DEM Rule 17 and the Securities Act 2005.

Copies of condensed financial statements and the statement of direct and indirect interests of insiders, pursuant to Rule 8(2)(m) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007, are available free of charge, upon request from the Company Secretary, Eclasia Group Headquarters, Gently, Moka, Mauritius.

The Board of Directors of Les Moulins de la Concorde Ltee accepts full responsibility for the accuracy of the information contained in this report.

RESULTS AND PROSPECTS

The Group's improved quarterly performance was driven by higher volumes and better flour extraction.

The Directors remain confident of a satisfactory performance in the next quarter and expect the year-end results to be broadly in line with last year.

By order of the Board

Eclasia Secretarial Services Ltd
Secretary

Date: May 07, 2026

BRN: C07006395